

PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

FINANCIAL STATEMENT

**DO NOT INCLUDE PERSONAL PROPERTY, FURNITURE,
FIXTURES, JEWELRY OR FAMILY USED AUTOMOBILES**

From: _____

Section 1 - Individual Information (Type or Print)

Section 2 - Spouse Information (Type or Print)

Name:	Name:
Home Address:	Home Address:
Position or Occupation:	Position or Occupation:
Business Name:	Business Name:
Business Address:	Business Address:
No. of Dependents	No. of Dependents

Section 3 - Statement of Financial Condition as of:

_____ 20_____

Assets (Do Not Include Assets of Doubtful Value)	In Dollars (Omit Cents)	Liabilities
Cash: in Bank		Notes Payable: to banks
on hand and in other banks		to others from Schedule F
savings accounts in banks and savings & loans		
Securities: listed & OTC from Schedule A		Mortgage Debt: from Schedule D
unlisted from Schedule B		
held by broker's in margin accounts		
restricted or controlled stock		
Real Estate: partial interest in real estate from Schedule C		Other Debts: accounts & bills due
real estate owned from Schedule D		unpaid taxes
Other Assets: loans receivable (details below if significant)		other debts - itemize
autos & personal property		
cash (not face) value life insurance - Schedule E		
other assets - itemized		
		Total Liabilities
		Net worth (total assets minus total liabilities)
		Total Liabilities and net worth

Sources of Income for Year Ended: _____ / _____ /20_____

Personal Information:

Salary:	\$	Are you a partner or officer in any other venture? If so, please describe.
Bonuses & Commissions		
Dividend & Interest		
Real Estate Income		Are you obligated to pay alimony, child support, or separate maintenance please describe.
Other Income (alimony, child support, or separate maintenance income need not be revealed unless you want bank to consider it)		
		Are any assets pledged other than as described on schedules: If so, please
Total:	\$	Income tax settled through (date) _____ / _____ /
Contingent Liabilities		Are you a defendant in any suits or legal actions? If so, please describe .
Do you endorse, en-make or guarantee any loans or have any other contingent obligations? If so, list below		
Endorser, co-maker or guarantor	\$	
Leases or contracts		Personal bank accounts are carried at:
Legal claims		
Other special debts		Have you ever been declared bankrupt? If so, please describe.

Schedule A - Listed & Over the Counter Securities

Number of Shares or Face Value of Bond	Description	In Name of	To Whom Pledged	Mark
				Per Share

Total

Schedule B - Unlisted Securities (if value significant, please provide financial information)

Number of Shares		Description	In Name of	To Whom Pledged	Source of Value
Owned	Outstanding				

Total

Schedule C - Partial Interest In Real Estate Equities

Address & Type of Property	Title in Name of	Date Acquired	Cost	Mortgage Amount	Market Value	% of Ownership

Total

Schedule D - Real Estate Owned

Address & Type of Property	Title in Name of	Date Acquired	Cost	Mortgage		Market Value
				Amount	Maturity	
Total					Total	

Schedule E - Life Insurance Carried Including Any Group Insurance

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

Schedule F - Notes Payable to Others & Financial Institutions Where Credit has been Obtained

Name of Address of Lender	Credit in Nane of	Secured or Unsecured	Original Date	High Credit

Total

STATE OF: _____
COUNTY OF: _____

_____ being duly sworn, deposes and says that the foregoing financial statement, taken from his books, is a true and correct statement of his financial condition as of the date thereof and that the answers to the foregoing interrogatories are true.

Sworn to before me this

_____ day of _____, 20. _____

Notary Public

(Applicant must sign here)

Date Signed / / Soc. Sec. No. _____

(Applicant must sign here)

Date Signed / / Soc. Sec. No. _____

Net Value	
	Total

[illegible]

Value of Equity

arket
alue

Surrender value

Current Balance

s a true and accurate
